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Germany

Oilseeds and Products

Germany - Rapeseed Production

1999

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Report Highlights:

German production of rapeseed is estimated at 4.15 million MT in 1999. This is a huge increase from the 3.388 million MT in 1998 and mainly due to an increase in area planted, especially of rapeseed for industrial purposes.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Unscheduled Report
Bonn [GM1], GM

General Summary

This report revises 1999 rapeseed production for Germany.

In 1999, rapeseed production is now estimated at 4,150,000 MT, up from 3,898,000 MT reported earlier.

The bumper crop most likely will result in lower imports of rapeseed.

Table 1: Rapeseed PSD (in 1,000 ha, 1,000 MT) and Rapeseed Import Prices (in US\$ per MT)

	1997		1998		1999	
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Area Planted	918	918	1,008	1,008	1,201	1,201
Area Harvested	914	914	1,008	1,008	1,201	1,201
Beginning Stocks	0	0	0	0	65	65
Production	2,867	2,867	3,388	3,388	3,898	4,150
MY Imports	1,335	1,335	1,100	1,100	1,000	950
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	1,045	1,045	1,020	1,020	850	850
TOTAL SUPPLY	4,202	4,202	4,488	4,488	4,963	5,165
MY Exports	283	283	350	350	450	450
MY Exp. to the EC	200	200	190	190	190	190
Crush Dom. Consumption	3,859	3,859	4,013	4,013	4,373	4,535
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	60	60	60	60	60	60
Total Dom. Consumption	3,919	3,919	4,073	4,073	4,433	4,595
Ending Stocks	0	0	65	65	80	120
TOTAL DISTRIBUTION	4,202	4,202	4,488	4,488	4,963	5,165
Calendar Year Imports	1,286	1,286	1,214	1,214	1,250	1,250
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	353	353	364	364	360	360
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	308	267	-13.3%		Jul	239	272	13.8%
Feb	268	268	0.0%		Aug	235	266	13.2%
Mar	272	277	1.8%		Sep	249	273	9.6%
Apr	266	307	15.4%		Oct	261	285	9.2%
May	323	306	-5.3%		Nov	266	269	1.1%
Jun	311	312	0.3%		Dec	259	269	3.9%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Bonn estimates.

Table 2: German Export and Import of Rapeseed (in MT)

Imports for	1997		1998
U.S.	19	U.S.	60
Others		Others	
France	989,258	France	926,192
Czech Republic	81,667	Brazil	51,217
Canada	62,496	Czech Republic	48,045
Great Britain	35,027	Australia	38,325
Russia	29,560	Russia	31,911
Netherlands	23,369	Bel/Lux	20,806
Lithuania	15,857	Poland	18,394
Bel/Lux	12,878	Hungary	17,561
Slovakia	9,539	Slovakia	17,301
Austria	6,864	Great Britain	11,058
Total for Others	1,266,515	Total for Others	1,180,810
Others not listed	19,889	Others not listed	33,563
Grand Total	1,286,423	Grand Total	1,214,433

Exports for	1997		1998
U.S.	0	U.S.	0
Others		Others	
Netherlands	101,264	China	138,500
Sweden	45,180	Denmark	38,379
France	39,192	Sweden	34,538
Great Britain	32,455	Bel/Lux	33,997
Pakistan	26,214	France	32,172
Denmark	25,091	Mexico	25,008
Bel/Lux	25,070	Netherlands	17,431
Mexico	21,800	Poland	15,087
Canada	17,505	Great Britain	11,536
Poland	9,297	Finnland	10,834
Total for Others	343,068	Total for Others	357,482
Others not listed	9,628	Others not listed	6,777
Grand Total	352,696	Grand Total	364,259

Source: FAS/Bonn based on official data from the German Federal Office of Statistics in Wiesbaden.
FAS/Bonn estimate.

Table 3: Rapeseed Meal PSD (in 1,000 MT) and Rapeseed Meal Import Prices (in US\$ per MT)

	1997		1998		1999	
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Crush	3,859	3,859	4,013	4,013	4,373	4,535
Extr. Rate	0.5942	0.5942	0.5906	0.5906	0.5900	0.5755
Beginning Stocks	70	70	70	70	110	110
Production	2,293	2,293	2,370	2,370	2,580	2,610
MY Imports	270	270	300	300	270	270
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	26	26	15	15	15	15
TOTAL SUPPLY	2,633	2,633	2,740	2,740	2,960	2,990
MY Exports	1,060	1,060	1,050	1,050	1,090	1,090
MY Exp. to the EC	1,060	1,060	1,050	1,050	1,090	1,090
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consum.	0	0	0	0	0	0
Feed Waste Dom. Consum.	1,503	1,503	1,580	1,580	1,750	1,780
Total Dom. Consumption	1,503	1,503	1,580	1,580	1,750	1,780
Ending Stocks	70	70	110	110	120	120
TOTAL DISTRIBUTION	2,633	2,633	2,740	2,740	2,960	2,990
Calendar Year Imports	302	302	296	296	300	300
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	1,074	1,074	1,017	1,017	910	910
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	157	145	-7.6%		Jul	165	120	-27.3%
Feb	166	153	-7.8%		Aug	136	109	-19.9%
Mar	171	160	-6.4%		Sep	134	98	-26.9%
Apr	175	156	-10.9%		Oct	149	97	-34.9%
May	177	152	-14.1%		Nov	145	94	-35.2%
Jun	168	150	-10.7%		Dec	144	93	-35.4%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Bonn estimates.

Table 4: German Export and Import of Rapeseed Meal (in MT)

Imports for	1997		1998
U.S.	69	U.S.	0
Others		Others	
Czech Republic	143,793	Czech Republic	155,838
China	57,756	Poland	60,431
Poland	35,356	Slovakia	36,263
Slovakia	19,810	Netherlands	15,224
Hungary	13,498	Austria	12,310
Netherlands	9,464	Hungary	10,749
Malaysia	7,411	Bel/Lux	3,108
Austria	5,142	Sweden	1,235
Serbia/Monteneg	4,599	Great Britain	336
Bel/Lux	3,438	Argentina	250
Total for Others	300,267	Total for Others	295,744
Others not listed	1,961	Others not listed	223
Grand Total	302,297	Grand Total	295,967

Exports for	1997		1998
U.S.	0	U.S.	0
Others		Others	
Netherlands	664,652	Netherlands	616,067
Belgium/Lux	98,926	Denmark	116,404
France	81,207	Belgium/Lux	78,784
Denmark	75,337	France	65,798
Sweden	56,937	Sweden	58,496
Great Britain	37,250	Great Britain	25,462
Spain	18,496	Finland	17,276
Ireland	17,760	Spain	14,540
Austria	11,465	Ireland	9,390
Italy	5,953	Austria	7,826
Total for Others	1,067,983	Total for Others	1,010,043
Others not listed	5,665	Others not listed	7,229
Grand Total	1,073,648	Grand Total	1,017,272

Source: FAS/Bonn based on official data from the German Federal Office of Statistics in Wiesbaden.
FAS/Bonn estimate.

Table 5: Rapeseed Oil PSD (in 1,000 MT) and Rapeseed Oil Import Prices (in US\$ per MT)

	1997		1998		1999	
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Crush	3,859	3,859	4,013	4,013	4,373	4,535
Extr. Rate	0.4271	0.4271	0.4161	0.4161	0.4093	0.4101
Beginning Stocks	50	50	100	100	50	50
Production	1,648	1,648	1,670	1,670	1,790	1,860
MY Imports	53	53	50	50	50	50
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	48	48	45	45	45	45
TOTAL SUPPLY	1,751	1,751	1,820	1,820	1,890	1,960
MY Exports	916	916	920	920	910	910
MY Exp. to the EC	631	631	640	640	620	620
Industrial Dom. Consum	100	100	100	100	100	150
Food Use Dom. Consum.	635	635	750	750	830	850
Feed Waste Dom. Consum.	0	0	0	0	0	0
Total Dom. Consumption	735	735	850	850	930	1,000
Ending Stocks	100	100	50	50	50	50
TOTAL DISTRIBUTION	1,751	1,751	1,820	1,820	1,890	1,960
Calendar Year Imports	68	68	50	50	50	50
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	847	847	850	850	850	850
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	652	757	16.1%		Jul	631	767	21.6%
Feb	629	646	2.7%		Aug	556	852	53.2%
Mar	588	738	25.5%		Sep	705	638	-9.5%
Apr	720	730	1.4%		Oct	806	766	-5.0%
May	697	811	16.4%		Nov	639	681	6.6%
Jun	561	757	34.9%		Dec	750	762	1.6%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Bonn estimates.

Table 6: German Export and Import of Rapeseed Oil (in MT)

Imports for	1997		1998
U.S.	32	U.S.	7
Others		Others	
Netherlands	54,263	Netherlands	40,626
China	4,149	France	3,017
Canada	3,548	Great Britain	2,825
Great Britain	3,067	China	2,133
Bel/Lux	1,903	Sweden	1,802
France	1,316	Bel/Lux	1,240
Denmark	1,058	Denmark	1,158
Ukraine	500	Austria	355
Austria	236	Poland	96
Poland	25	Spain	26
Total for Others	70,065	Total for Others	53,278
Others not listed	37	Others not listed	32
Grand Total	70,134	Grand Total	53,317

Exports for	1997		1998
U.S.	10	U.S.	25
Others		Others	
Netherlands	256,517	Netherlands	255,154
China	123,205	Bel/Lux	75,948
Bel/Lux	105,420	Hong Kong	61,549
France	72,887	China	61,159
Italy	55,939	France	60,790
Hong Kong	40,035	Denmark	50,547
Denmark	36,890	Great Britain	30,066
Russia	28,387	Italy	29,709
Great Britain	26,550	India	26,775
Lithuania	22,874	Austria	23,491
Total for Others	768,704	Total for Others	675,188
Others not listed	116,809	Others not listed	175,907
Grand Total	885,523	Grand Total	851,120

Source: FAS/Bonn based on official data from the German Federal Office of Statistics in Wiesbaden.
FAS/Bonn estimate.